

1. Name of Listed Entity: Indbank Merchant Banking Services Limited
2. Scrip Code/Name of Scrip/Class of Security: INDBANK
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Sep-2022
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No |
|--------|--|--------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No |
| 7 | Whether the Listed Entity has issued any Warrants ? | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|------------------------------|----------------------------|--|--|---|--|--|---|-------------|----------|--|--|----------------------------------|---------|---|----------|---|---------------------------------|
| | | | | | | | | No of Voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total Shares held (b) | No. (a) | | As a % of total Shares held (b) |
| | | | | | | | | Class eg: X | Class eg: y | Total | | | | | | | | |
| | | | | | | | | As a % of (A+B+C2) | | | | | | | | | | |
| A | Promoter & Promoter Group | 1 | 28773800 | 0 | 0 | 28773800 | 64.84 | 28773800 | 0 | 28773800 | 64.84 | 0 | 0 | 0 | 0 | 28773800 | | |
| B | Public | 43030 | 15604400 | 0 | 0 | 15604400 | 35.16 | 15604400 | 0 | 15604400 | 35.16 | 0 | 0 | | | 13750168 | | |

| | | | | | | | | | | | | | | | | | | |
|----|--------------------------------|-------|---------|---|---|----------|-----|----------|---|----------|-----|---|-----|---|---|---|---|----------|
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | | | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Total | 43031 | 4437820 | 0 | 0 | 44378200 | 100 | 44378200 | 0 | 44378200 | 100 | 0 | 100 | 0 | 0 | 0 | 0 | 42523968 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Category & Name of the Shareholders (I) | PAN (II) | No. of older shares (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = IV+V+VI | Shareholding % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Outstanding convertible securities (including Warrants) (X) | Shareholding, as a % assuming full conversion of convertible securities (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|---|---------------------------|--|---------------------------------------|--|--|---|---|---------|-------------------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|----------|
| | | | | | | | | No of Voting Rights | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total shares held (b) | | |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | Indian | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals/Hindu undivided Family | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Financial | 1 | 28773 | 0 | 0 | 28773 | 64.84 | 28773 | 0 | 287 | 64.84 | 0 | 64.84 | 0 | 0 | 0 | 0 | 28773800 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--------------------|---|--------------|---|---|--------------|-------|--------------|---|------------------|-------|---|-------|---|---|---|---|----------|
| | Institutions/ Banks | | | 800 | | | 00 | | 800 | | 738 00 | | | | | | | | |
| | Indian Bank | AAA CI160 7G | 1 | 28773 800 | 0 | 0 | 287738 00 | 64.84 | 28773 800 | 0 | 287 738 00 | 64.84 | 0 | 64.84 | 0 | 0 | 0 | 0 | 28773800 |
| d | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | | 1 | 28773 800 | 0 | 0 | 287738 00 | 64.84 | 28773 800 | 0 | 287 738 00 | 64.84 | 0 | 64.84 | 0 | 0 | 0 | 0 | 28773800 |
| 2 | Foreign | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals (Non- Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| b | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| c | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 28773 800 | 0 | 0 | 287738 00 | 64.84 | 28773 800 | 0 | 287 738 00 | 64.84 | 0 | 64.84 | 0 | 0 | 0 | 0 | 28773800 |

Table III - Statement showing shareholding pattern of the Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|---|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|-------|--|---|-------------------------------------|---------|---|--------------------------|---|--|
| | | | | | | | | | No of Voting Rights | | | | | Total as a % of Total Voting rights | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | | As a % of total shares held (Not applicable) (b) |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| l | Institutions (Domestic) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Mutual Funds | | 5 | 40600 | 0 | 0 | 40600 | 0.09 | 40600 | 0 | 40600 | 0.09 | 0 | 0.09 | 0 | 0 | | | 0 |
| b | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Banks | | 2 | 300 | 0 | 0 | 300 | 0 | 300 | 0 | 300 | 0 | 0 | 0 | 0 | 0 | | | 100 |
| e | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| f | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| g | Asset reconstruction companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| h | Sovereign Wealth Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| i | NBFCs registered with RBI | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| j | Other Financial | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--|-------|----------|---|---|----------|-------|----------|----------|-------|---|-------|---|---|---|--|--|---------|
| | Relatives" of promoters disclosed under "Promoter and Promoter Group" category) | | | | | | | | | | | | | | | | | | |
| e | Trusts where any person belonging to "Promoter and Promoter Group" category is "trustee", "beneficiary", or "author of the trust" | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| f | Investor Education and Protection Fund (IEPF) | | 1 | 1064532 | 0 | 0 | 1064532 | 2.4 | 1064532 | 1064532 | 2.4 | 0 | 2.4 | 0 | 0 | | | | 1064532 |
| g | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | | 42350 | 11232085 | 0 | 0 | 11232085 | 25.31 | 11232085 | 11232085 | 25.31 | 0 | 25.31 | 0 | 0 | | | | 9443754 |
| h | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | | 42 | 171566 | 0 | 0 | 171566 | 3.87 | 171566 | 171566 | 3.87 | 0 | 3.87 | 0 | 0 | | | | 1715666 |
| i | Non Resident | | 135 | 28908 | 0 | 0 | 289081 | 0.65 | 289080 | 289080 | 0.65 | 0 | 0.65 | 0 | 0 | | | | 289081 |

| | | | | | | | | | | | | | | | | | | |
|---|---|--|-------|----------|---|---|----------|-------|----------|-----|----------|-------|---|-------|---|---|--|----------|
| | Indians (NRIs) | | 1 | | | | | 1 | | 081 | | | | | | | | |
| j | Foreign Nationals | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| k | Foreign Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| l | Bodies Corporate | | 132 | 728823 | 0 | 0 | 728823 | 1.64 | 728823 | 0 | 728823 | 1.64 | 0 | 1.64 | 0 | 0 | | 703723 |
| m | Any Other (specify) | | 361 | 528279 | 0 | 0 | 528279 | 1.19 | 528279 | 0 | 528279 | 1.19 | 0 | 1.19 | 0 | 0 | | 528278 |
| | Clearing Members | | 34 | 36797 | 0 | 0 | 36797 | 0.08 | 36797 | 0 | 36797 | 0.08 | 0 | 0.08 | 0 | 0 | | 36797 |
| | HUF | | 326 | 491476 | 0 | 0 | 491476 | 1.11 | 491476 | 0 | 491476 | 1.11 | 0 | 1.11 | 0 | 0 | | 491475 |
| | Trusts | | 1 | 6 | 0 | 0 | 6 | 0 | 6 | 0 | 6 | 0 | 0 | 0 | 0 | 0 | | 6 |
| | Sub-Total (B)(4) | | 43021 | 15558466 | 0 | 0 | 15558466 | 35.06 | 15558466 | 0 | 15558466 | 35.06 | 0 | 35.06 | 0 | 0 | | 13745034 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | 43030 | 15604400 | 0 | 0 | 15604400 | 35.16 | 15604400 | 0 | 15604400 | 35.16 | 0 | 35.16 | 0 | 0 | | 13750168 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Category & Name of the Shareholders (i) | PAN (ii) | No. of share held (iii) | No. of fully paid up equity shares held (iv) | Partly paid-up equity shares (v) | Nos. of shares underlying Depository Receipts (vi) | Total no. shares held (vii) = (iv)+(v)+(vi) | Shareholding % calculate as per SCRR, 1957 (viii) | Number of Voting Rights held in each class of securities (ix) | | | No. of Shares Outstanding convertible securities (including Warrants) (x) | Total shareholding, as a % assuming full conversion of convertible securities (xi) | Number of Locked in shares (xii) | | Number of Shares pledged or otherwise encumbered (xiii) | | Number of equity shares held in dematerialized form (xiv) (Not Applicable) |
|---|------------------------|-------------------------|--|----------------------------------|--|---|---|---|---------|-------|---|--|----------------------------------|-----------------------------|---|--|--|
| | | | | | | | | Class X | Class Y | Total | | | No. | As a % of total Shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | |
| 1 | Custodian/DR Holder | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| 2 | Employee Benefit Trust | 0 | 0 | 0 | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |

| | | | | | | | | | | | | | | | | | | | |
|--|--|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | | | | | | | | | | | | | | | | | | | |
| Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

| Name | PAN | Passport No. in case of a foreign national | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation / acquisition of significant beneficial interest |
|------|-----|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
| | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |

Table II- Unclaim Details

| | |
|---|-------------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |

Table III- Unclaim Details

| | |
|---|-------------------------|
| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
| No. of shareholders | No of share held |

Table III- Person in Concert

| | | | |
|--|--------------------|---------------------|------------------|
| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
| Name of shareholder | Name of PAC | No. of share | Holding % |